

YOUR FINANCIAL OUTLOOK



KNOWING THESE **ANSWERS** IS A BIG STEP
TOWARDS **IMPROVING** YOUR **FINANCES**.

TOP 3 FINANCIAL GOALS

Where do you want to be financially in the next few months or even in the next few years?

1

2

3

WHAT ARE YOUR NUMBERS

CREDIT BUREAU	LAST CREDIT CHECK	CREDIT SCORE
Equifax	<input type="text"/>	<input type="text"/>
Experian	<input type="text"/>	<input type="text"/>
Transunion	<input type="text"/>	<input type="text"/>

OUTSTANDING DEBTS

TYPE	BALANCE	INTEREST RATE	MONTHLY PAYMENT
Auto Loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit Card A	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit Card B	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit Card C	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>
Student Loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Personal Loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other	<input type="text"/>	<input type="text"/>	<input type="text"/>

NEXT STEPS

1

2

3

Visit huecu.org/financial-wellness for resources to help reach your goals.